

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (if known) Chapter 7

☐ Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Sentry 360 Security, Inc.

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 87-0733288

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	23807 West Andrew Road Plainfield, IL 60585 Number, Street, City, State & ZIP Code	c/o Webster & Schelli, PC 1730 Park Street Suite 220 Naperville, IL 60563 P.O. Box, Number, Street, City, State & ZIP Code
	Will County	Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code

5. Debtor's website (URL) sentry360.com

6. Type of debtor  
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify:

Debtor Sentry 360 Security, Inc.  
Name

Case number (if known) \_\_\_\_\_

## 7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

## B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

## 8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

☒ Chapter 7☐ Chapter 9☐ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

## 9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

## 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor Sentry 360 Security, Inc.  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?***Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*☐ Funds will be available for distribution to unsecured creditors.☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.**14. Estimated number of creditors**☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor Sentry 360 Security, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 22, 2017  
MM / DD / YYYY**X**

Signature of authorized representative of debtor

Title PresidentThomas Carnevale

Printed name

**18. Signature of attorney****X**

Signature of attorney for debtor

James Schelli, Jr.  
Printed nameDate September 22, 2017  
MM / DD / YYYYWebster & Schelli, A Prof. Corp.  
Firm name1730 Park Street  
Suite 220  
Naperville, IL 60563-2615  
Number, Street, City, State & ZIP CodeContact phone 630.416.4500Email address jschelli@wslaw1.com6188093

Bar number and State

**Fill in this information to identify the case:**

Debtor name Sentry 360 Security, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

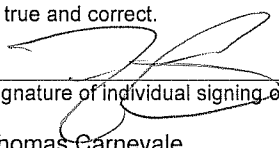
I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 22, 2017

X

  
Signature of individual signing on behalf of debtor

Thomas Carnevale  
Printed name

President  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name Sentry 360 Security, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1 Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i> .....	\$	0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i> .....	\$	16,000.00
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i> .....	\$	16,000.00

**Part 2 Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$	577,000.00
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)		
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$	5,219.66
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$	515,745.13
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$	1,097,964.79

**Fill in this information to identify the case:**

Debtor name Sentry 360 Security, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206A/B

### Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

#### Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts** (*Identify all*)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Heartland Bank

Checking

\$3,000.00

4. **Other cash equivalents** (*Identify all*)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$3,000.00

#### Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

☒ No. Go to Part 3.

☐ Yes Fill in the information below.

#### Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.

☒ Yes Fill in the information below.

11. **Accounts receivable**

11b. Over 90 days old:

28,000.00

-

26,000.00 =...

\$2,000.00

face amount

doubtful or uncollectible accounts

Debtor Sentry 360 Security, Inc. Case number (If known) \_\_\_\_\_  
Name

12. **Total of Part 3.**  
Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$2,000.00

**Part 4: Investments**

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.  
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies Cameras, servers and related equipment	7/20/2017	\$10,000.00	Comparable sale	\$10,000.00

23. **Total of Part 5.**  
Add lines 19 through 22. Copy the total to line 84.

\$10,000.00

24. Is any of the property listed in Part 5 perishable?

- ☒ No  
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☒ No

☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.  
☒ Yes Fill in the information below.



Debtor Sentry 360 Security, Inc. Case number (If known) \_\_\_\_\_  
Name

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Office Furnishing and equipment	\$0.00	Liquidation	\$300.00

40. Office fixtures

41.	Office equipment, including all computer equipment and communication systems equipment and software Telephones, small tools, computers	\$0.00	Liquidation	\$200.00
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42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.	\$500.00		
-----	---	----------	--	--

44. Is a depreciation schedule available for any of the property listed in Part 7?

☒ No

☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No

☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☒ No. Go to Part 9.

☐ Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

☒ No. Go to Part 10.

☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

☐ No. Go to Part 11.

☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
61.	Internet domain names and websites Website and domain name	\$0.00	Replacement	\$500.00

62. Licenses, franchises, and royalties

Debtor Sentry 360 Security, Inc. Case number (if known) \_\_\_\_\_  
Name

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$500.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☒ No

☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No

☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No

☐ Yes

**Part 11:** All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes Fill in the information below.

Debtor Sentry 360 Security, Inc. Case number (if known) \_\_\_\_\_  
Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$3,000.00	
81. Deposits and prepayments. Copy line 9, Part 2.	\$0.00	
82. Accounts receivable. Copy line 12, Part 3.	\$2,000.00	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$10,000.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$500.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	
88. Real property. Copy line 56, Part 9.....>		\$0.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$500.00	
90. All other assets. Copy line 78, Part 11.	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$16,000.00	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$16,000.00

**Fill in this information to identify the case:**

Debtor name Sentry 360 Security, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	
\$561,000.00	\$500.00

2.1 First Community Financial Bank

Creditor's Name

c/o Brotschul Potts LLC  
30 North LaSalle Street,  
Suite 1402  
Chicago, IL 60602

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

July 3, 2014

Last 4 digits of account number

1807

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Website and domain name

Describe the lien

Statutory Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2 First Community Financial Bank

Creditor's Name

c/o Brotschul Potts LLC  
30 North LaSalle Street,  
Suite 1402  
Chicago, IL 60602

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Describe debtor's property that is subject to a lien

Heartland Bank - Checking

\$3,000.00

\$3,000.00

Describe the lien

Perfected UCC-1 Filing

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Debtor Sentry 360 Security, Inc.  
Name

Case number (if know) \_\_\_\_\_

Do multiple creditors have an interest in the same property?

- ☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply  
☐ Contingent  
☐ Unliquidated  
☐ Disputed

2.3 First Community Financial Bank

Creditor's Name  
c/o Brotschul Potts LLC  
30 North LaSalle Street,  
Suite 1402  
Chicago, IL 60602

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien  
Over 90 days old: Accounts Receivable

\$2,000.00

\$2,000.00

Describe the lien

Perfected UCC-1 Filing

Is the creditor an insider or related party?

- ☒ No  
☐ Yes

Is anyone else liable on this claim?

- ☒ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply  
☐ Contingent  
☐ Unliquidated  
☐ Disputed

2.4 First Community Financial Bank

Creditor's Name  
c/o Brotschul Potts LLC  
30 North LaSalle Street,  
Suite 1402  
Chicago, IL 60602

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien  
Cameras, servers and related equipment

\$10,000.00

\$10,000.00

Describe the lien

Perfected UCC-1 Filing

Is the creditor an insider or related party?

- ☒ No  
☐ Yes

Is anyone else liable on this claim?

- ☒ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply  
☐ Contingent  
☐ Unliquidated  
☐ Disputed

2.5 First Community Financial Bank

Describe debtor's property that is subject to a lien

\$300.00

\$300.00

Debtor Sentry 360 Security, Inc. Case number (if know) \_\_\_\_\_

Name

Creditor's Name

c/o Brotschul Potts LLC  
30 North LaSalle Street,  
Suite 1402  
Chicago, IL 60602

Creditor's mailing address

Office Furnishing and equipment

Describe the lien

Perfected UCC-1 Filing

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.6 First Community Financial Bank \$200.00 \$200.00

Creditor's Name

c/o Brotschul Potts LLC  
30 North LaSalle Street,  
Suite 1402  
Chicago, IL 60602

Creditor's mailing address

Describe debtor's property that is subject to a lien

Telephones, small tools, computers

Describe the lien

Perfected UCC-1 Filing

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.7 First Community Financial Bank \$500.00 \$500.00

Creditor's Name

c/o Brotschul Potts LLC  
30 North LaSalle Street,  
Suite 1402  
Chicago, IL 60602

Creditor's mailing address

Describe debtor's property that is subject to a lien

Website and domain name

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

Creditor's email address, if known

Date debt was incurred

Debtor Sentry 360 Security, Inc.  
Name

Case number (if know)

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:  
Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$577,000.00

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did  
you enter the related creditor?

Last 4 digits of  
account number for  
this entity

SBA  
7a Loan Guaranty Processing Center  
6501 Sylvan Road, Suite 122  
Citrus Heights, CA 95610-5017

Line 2.1

**Fill in this information to identify the case:**

Debtor name Sentry 360 Security, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206E/F**

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address IDES PO Box 4385 Chicago, IL 60680-4385	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,219.66	\$5,219.66
	Date or dates debt was incurred 3/2017	Basis for the claim: Unemployment taxes		
	Last 4 digits of account number <u>3804</u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address Internal Revenue Service District Director P.O. Box 745 Chicago, IL 60690	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	\$0.00
	Date or dates debt was incurred 2013	Basis for the claim:		
	Last 4 digits of account number <u>3288</u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim



Debtor	Sentry 360 Security, Inc. <small>Name</small>	Case number (if known) _____
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3.1	<b>Nonpriority creditor's name and mailing address</b> Blooming Color 1577 Naperville-Wheaton Road Naperville, IL 60563 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>222</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><u>\$297.75</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	<b>Nonpriority creditor's name and mailing address</b> Comcast Cable PO Box 3001 Southeastern, PA 19398-3001 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>5452</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><u>\$1,234.47</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	<b>Nonpriority creditor's name and mailing address</b> ComEd PO Box 6111 Carol Stream, IL 60197-6111 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>6223</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><u>\$2,485.91</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	<b>Nonpriority creditor's name and mailing address</b> E-Infochips Edwards Law Group, Inc. 2211 Park Boulevard Palo Alto, CA 94306 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>        </u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><u>\$299,027.00</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Judgement creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5	<b>Nonpriority creditor's name and mailing address</b> FedEx PO Box 94515 Palatine, IL 60094 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>2192</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><u>\$109.08</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	<b>Nonpriority creditor's name and mailing address</b> Global Contact Int'l 16 West Main Street Suite C Marlton, NJ 08053 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>5690</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><u>\$180.00</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	<b>Nonpriority creditor's name and mailing address</b> Grange Insurance Company c/o Rotta Morrison LLC 4919 Main Street Downers Grove, IL 60515 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>6196</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><u>\$709.50</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Sentry 360 Security, Inc. Case number (if known) \_\_\_\_\_

Name

3.8	Nonpriority creditor's name and mailing address Groot Industries, Inc. 2500 Landmeier Road Elk Grove Village, IL 60007 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>0000</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$637.32
3.9	Nonpriority creditor's name and mailing address Gutwein Law c/o David E. Roberts 250 Main Street, Suite 590 Lafayette, IN 47901 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>    </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$111,114.36
3.10	Nonpriority creditor's name and mailing address JP Morgan Chase Cardmember Services PO Box 1423 Charlotte, NC 28201-1423 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>9419</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card Purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$27,532.54
3.11	Nonpriority creditor's name and mailing address NiCor Gas PO Box 5407 Carol Stream, IL 60197-5407 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>0545</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$447.94
3.12	Nonpriority creditor's name and mailing address Pension Performance Inc. 2551 Division Street Suite 104 Joliet, IL 60435 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>    </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,010.00
3.13	Nonpriority creditor's name and mailing address Protective Life Insurance Co. PO Box 12687 Birmingham, AL 35202 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>3358</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$160.93
3.14	Nonpriority creditor's name and mailing address Savvy Tech Security Corp 15322 E. Valley Boulevard La Puente, CA 91746 Date(s) debt was incurred <u>    </u> Last 4 digits of account number <u>    </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,800.00

Debtor	Sentry 360 Security, Inc. Name _____	Case number (if known) _____
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3.15	<b>Nonpriority creditor's name and mailing address</b> Security Systems Co. c/o Joseph A. Piasinski 200 W. Adams, Suite 2500 Chicago, IL 60606  Date(s) debt was incurred <u>November 2016</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;">\$30,672.50</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Purchased goods, not delivered</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	<b>Nonpriority creditor's name and mailing address</b> Smith Associates 15518 S. Joliet Road Plainfield, IL 60544  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;">\$3,743.00</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.17	<b>Nonpriority creditor's name and mailing address</b> Source Group LLC c/o Durazzo Eckel & Hawkins 45 North Tucson Blvd. Tucson, AZ 85716  Date(s) debt was incurred <u>10/31/2014</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;">\$2,500.00</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18	<b>Nonpriority creditor's name and mailing address</b> Sunex, Inc. c/o Michael W. Huseman/Dreyer 1999 W. Dower Place Aurora, IL 60506  Date(s) debt was incurred <u>2016</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;">\$8,758.14</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Inventory</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.19	<b>Nonpriority creditor's name and mailing address</b> Travelers Insurance c/o Allers Morrison Agency 4919 Main Street Downers Grove, IL 60515  Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>1182</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;">\$3,264.34</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Insurance</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.20	<b>Nonpriority creditor's name and mailing address</b> Underwriters Laboratories c/o UL-CCIC Co. Ltd. 333 Phingston Road Northbrook, IL 60062-2096  Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>4085</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;">\$3,184.42</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Services Provided</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.21	<b>Nonpriority creditor's name and mailing address</b> UPS 55 Glenlake Parkway NE Atlanta, GA 30328  Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>15Y3</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;">\$2,173.11</span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Insurance</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Sentry 360 Security, Inc. Case number (if known) \_\_\_\_\_

Name

3.22 Nonpriority creditor's name and mailing address UPS Store #4488  
13400 S. Route 59  
Suite G  
Plainfield, IL 60544  
Date(s) debt was incurred 2017  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* \$283.00  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
Basis for the claim: Trade debt  
Is the claim subject to offset? ☒ No ☐ Yes

3.23 Nonpriority creditor's name and mailing address Verizon Wireless  
c/o Vantage Sourcing  
4930 West Slate Hwy, Ste 1  
Dothan, AL 36305  
Date(s) debt was incurred 2016  
Last 4 digits of account number 2809

As of the petition filing date, the claim is: *Check all that apply.* \$1,519.82  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
Basis for the claim: Utility Service  
Is the claim subject to offset? ☒ No ☐ Yes

3.24 Nonpriority creditor's name and mailing address Xiamen Leading Optics  
Sent via e-mail to  
helen.xu@evetar.com  
Date(s) debt was incurred 6/30/15  
Last 4 digits of account number 281

As of the petition filing date, the claim is: *Check all that apply.* \$9,900.00  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
Basis for the claim: Camera Lens  
Is the claim subject to offset? ☒ No ☐ Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 Internal Revenue Service Federal Paymnt Levy Program Stop 686 PO Box 19020 Bensalem, PA 19020	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2 Invest Services Company Attn: Darrell Miller 507 Ocean Blvd. Suite 201 Saint Simons Island, GA 31522	Line <u>3.20</u> <input type="checkbox"/> Not listed. Explain _____	—

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1  
5b. Total claims from Part 2

5c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>5,219.66</u>
5b. +	\$ <u>515,745.13</u>
5c.	\$ <u>520,964.79</u>

**Fill in this information to identify the case:**

Debtor name Sentry 360 Security, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest      Month to month storage lease

State the term remaining      30 days

List the contract number of any government contract \_\_\_\_\_

Cube Smart Storage  
12408 S. Industrial Drive E  
Plainfield, IL 60585

Fill in this information to identify the case:

Debtor name Sentry 360 Security, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206H  
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 Thomas C. Carnevale  
c/o Webster & Schelli  
1730 Park Street  
Naperville, IL 60563  
Guarantor of corporate debt

First Community  
Financial Bank

☒ D 2.1  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

**Fill in this information to identify the case:**

Debtor name Sentry 360 Security, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:  
From 1/01/2017 to Filing Date

☒ Operating a business

\$575,000.00

☐ Other \_\_\_\_\_

For prior year:  
From 1/01/2016 to 12/31/2016

☒ Operating a business

\$1,428,822.00

☐ Other \_\_\_\_\_

For year before that:  
From 1/01/2015 to 12/31/2015

☒ Operating a business

\$1,772,357.00

☐ Other \_\_\_\_\_

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer  
Check all that apply

Debtor Sentry 360 Security, Inc.

Case number (if known)

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. First Community Financial Bank c/o Brotschul Potts LLC 30 North LaSalle Street, Suite 1402 Chicago, IL 60602	Various	\$163,000.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

## 4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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## 5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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## 6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
First Community Financial Bank c/o Brotschul Potts LLC 30 North LaSalle Street, Suite 1402 Chicago, IL 60602	Swept cash from Company bank account Last 4 digits of account number: _____	June 2017	\$56,000.00

**Part 3: Legal Actions or Assignments**

## 7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Security Systems Co. v. Sentry 360 Security, Inc. 2017 11 23796	Contract	Circuit Court of Cook County IL 1st Muni 50 West Washington Room 1106 Chicago, IL 60602	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded



Debtor Sentry 360 Security, Inc.

Case number (if known)

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.2. Sunex, Inc v. Sentry 360 Security, Inc. 17 AR 188	Contract	Cir. Court of the 12th Judicial -Will Co 14 W. Jefferson Street Joliet, IL 60432	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. E-Infochips v. Sentry 360 Security, Inc. 115 CV 284077	Contract	Superior Court of California 1654 The Alameda San Jose, CA 95126	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
--	--	---------------	------------------------

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (*Schedule A/B: Assets – Real and Personal Property*).

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Debtor Sentry 360 Security, Inc.

Case number (if known)

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Webster & Schelli, A Prof. Corp. 1730 Park Street Suite 220 Naperville, IL 60563-2615	Attorney Fees	July 7, 2017	\$5,000.00

Email or website address

jschelli@wslaw1.com

Who made the payment, if not debtor?

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address

Dates of occupancy  
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

**Part 9: Personally Identifiable Information**

Debtor Sentry 360 Security, Inc.

Case number (if known)

**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

- ☒ No Go to Part 10.
- ☐ Yes. Fill in below:

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	--	-----------------------------	-----------------------

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Cube Smart Storage 12408 S. Industrial Drive E Plainfield, IL 60585	Thomas Carnevale	Cube 191 - Remaining inventory and Office furnishings and fixtures	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- ☒ None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the Official Form 207 Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy page 5

Debtor Sentry 360 Security, Inc.

Case number (if known)

medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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### Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
-----------------------	-------------------------------------	--	------------------------

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Jean Brannen CPA, LLC 15518 S. Joliet Road Plainfield, IL 60544-8000	2012 to 2017

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

Debtor Sentry 360 Security, Inc.

Case number (if known)

☒ None**Name and address**

If any books of account and records are unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**

26d.1. First Community Financial Bank  
c/o Brotschul Potts LLC  
30 North LaSalle Street, Suite 1402  
Chicago, IL 60602

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Thomas C. Carnevale	c/o Webster & Schelli 1730 Park Street, Suite 220 Naperville, IL 60563	Founder, CEO, Director and shareholder	95 percent
Adam Stines	23807 West Andrew Road Plainfield, IL 60585	Shareholder	2.6 percent
Jeff Muller	23807 West Andrew Road Plainfield, IL 60585	Shareholder	2.4 percent

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Adam Stines	23807 West Andrew Road Plainfield, IL 60585	Executive Vice President	2012 to 2017
Jeff Muller	23807 West Andrew Road Plainfield, IL 60585	Chief Technology Officer	2014 to 2016

Debtor Sentry 360 Security, Inc.

Case number (if known)

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No  
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 22, 2017

Signature of individual signing on behalf of the debtor

Thomas Carnevale  
 Printed name

Position or relationship to debtor President**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

- ☒ No  
☐ Yes

**United States Bankruptcy Court  
Northern District of Illinois**

In re Sentry 360 Security, Inc.

Debtor(s)

Case No. \_\_\_\_\_

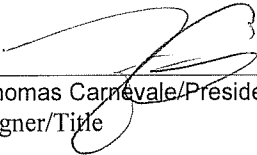
Chapter 7

**VERIFICATION OF CREDITOR MATRIX**

Number of Creditors: 33

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: September 22, 2017

  
\_\_\_\_\_  
Thomas Carnevale/President  
Signer/Title

SENTRY 360 SECURITY, INC.  
C/O WEBSTER & SCHELLI, PC  
1730 PARK STREET  
SUITE 220  
NAPERVILLE IL 60563

JAMES SCHELLI, JR.  
WEBSTER & SCHELLI, A PROF. CORP.  
1730 PARK STREET  
SUITE 220  
NAPERVILLE, IL 60563-2615

OFFICE OF THE U S TRUSTEE  
219 S. DEARBORN STREET  
ROOM 873  
CHICAGO IL 60604

BLOOMING COLOR  
1577 NAPERVILLE-WHEATON ROAD  
NAPERVILLE IL 60563

COMCAST CABLE  
PO BOX 3001  
SOUTHEASTERN PA 19398-3001

COMED  
PO BOX 6111  
CAROL STREAM IL 60197-6111

E-INFOCHIPS  
EDWARDS LAW GROUP, INC.  
2211 PARK BOULEVARD  
PALO ALTO CA 94306

FEDEX  
PO BOX 94515  
PALATINE IL 60094

FIRST COMMUNITY FINANCIAL B  
C/O BROTSCHUL POTTS LLC  
30 NORTH LASALLE STREET, SUITE  
CHICAGO IL 60602

GLOBAL CONTACT INT'L  
16 WEST MAIN STREET  
SUITE C  
MARLTON NJ 08053

GRANGE INSURANCE COMPANY  
C/O ROTTA MORRISON LLC  
4919 MAIN STREET  
DOWNERS GROVE IL 60515

GROOT INDUSTRIES, INC.  
2500 LANDMEIER ROAD  
ELK GROVE VILLAGE IL 60007

GUTWEIN LAW  
C/O DAVID E. ROBERTS  
250 MAIN STREET, SUITE 590  
LAFAYETTE IN 47901

IDES  
PO BOX 4385  
CHICAGO IL 60680-4385

INTERNAL REVENUE SERVICE  
DISTRICT DIRECTOR  
P.O. BOX 745  
CHICAGO IL 60690

INTERNAL REVENUE SERVICE  
FEDERAL PAYMRNT LEVY PROGRAM  
STOP 686 PO BOX 19020  
BENSALEM PA 19020

INVEST SERVICES COMPANY  
ATTN: DARRELL MILLER  
507 OCEAN BLVD. SUITE 201  
SAINT SIMONS ISLAND GA 31522

JP MORGAN CHASE  
CARDMEMBER SERVICES  
PO BOX 1423  
CHARLOTTE NC 28201-1423

NICOR GAS  
PO BOX 5407  
CAROL STREAM IL 60197-5407

PENSION PERFORMANCE INC.  
2551 DIVISION STREET  
SUITE 104  
JOLIET IL 60435

PROTECTIVE LIFE INSURANCE CO  
PO BOX 12687  
BIRMINGHAM AL 35202

SAVVY TECH SECURITY CORP  
15322 E. VALLEY BOULEVARD  
LA PUENTE CA 91746

SBA  
7A LOAN GUARANTY PROCESSING CENTER  
6501 SYLVAN ROAD, SUITE 122  
CITRUS HEIGHTS CA 95610-5017

SECURITY SYSTEMS CO.  
C/O JOSEPH A. PIASINSKI  
200 W. ADAMS, SUITE 2500  
CHICAGO IL 60606

SMITH ASSOCIATES  
15518 S. JOLIET ROAD  
PLAINFIELD IL 60544

SOURCE GROUP LLC  
C/O DURAZZO ECKEL & HAWKINS  
45 NORTH TUCSON BLVD.  
TUCSON AZ 85716

SUNEX, INC.  
C/O MICHAEL W. HUSEMAN/DRE  
1999 W. DOWER PLACE  
AURORA IL 60506



TRAVELERS INSURANCE  
C/O ALLERS MORRISON AGENCY  
4919 MAIN STREET  
DOWNERS GROVE IL 60515

UNDERWRITERS LABORATORIES  
C/O UL-CCIC CO. LTD.  
333 PHINGSTON ROAD  
NORTHBROOK IL 60062-2096

UPS  
55 GLENLAKE PARKWAY NE  
ATLANTA GA 30328

UPS STORE #4488  
13400 S. ROUTE 59  
SUITE G  
PLAINFIELD IL 60544

VERIZON WIRELESS  
C/O VANTAGE SOURCING  
4930 WEST SLATE HWY, STE 1  
DOTHAN AL 36305

XIAMEN LEADING OPTICS  
SENT VIA E-MAIL TO  
HELEN.XU@EVETAR.COM

United States Bankruptcy Court  
Northern District of Illinois

In re Sentry 360 Security, Inc.

Debtor(s)

Case No.  
Chapter

7

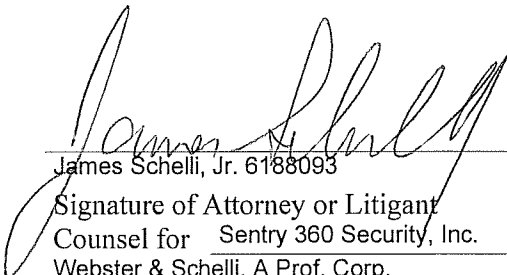
**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Sentry 360 Security, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

September 22, 2017

Date

  
James Schelli, Jr. 6188093

Signature of Attorney or Litigant  
Counsel for Sentry 360 Security, Inc.  
Webster & Schelli, A Prof. Corp.

1730 Park Street  
Suite 220  
Naperville, IL 60563-2615  
630.416.4500 Fax: 630.416.4200  
jschelli@wslaw1.com